

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

3. When taking notes, it is my practice to add notations next to information that I observe to be important.

4. On April 6, 2018, I attended a telephonic conference with Professor Christian Catalini, a faculty member at Massachusetts Institute of Technology, and several Commission staff. True and accurate copies of my handwritten notes from this meeting are attached hereto as Exhibit A.

5. I attended the meeting to assist Commission staff within Corp Fin in formulating its position regarding the status of a digital asset under the federal securities laws.

6. To the best of my knowledge, the highlighted portions of the notes attached hereto as Exhibit A reflect my either own observations, or communications, observations and deliberations among Commission staff members after Professor Catalini left the meeting and was no longer on the line. They do not reflect any such communications, observations and deliberations among Commission staff members while Professor Catalini was at the meeting. *See Ex. A at pp. 1-2.*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 19, 2022 in, Arlington, Virginia.


Jonathan Ingram